



THE CATHOLIC BENEFITS ASSOCIATION
NONPROFIT EMPLOYER APPLICATION FOR MEMBERSHIP

Name of Organization: _____
Address _____

Contact person for this form:

Name _____
Position _____
Phone: (work) _____
(cell) _____
Email: _____

The organization hereby applies, for itself and for its related ecclesiastical organizations, and its separately incorporated related ministries and activities (“related employers”), for membership in The Catholic Benefits Association.

The organization hereby represents, for itself and its related employers, that it and its related employers are Catholic employers committed to providing health care benefits consistent with Catholic teaching, and support efforts to preserve the right of Catholic organizations to provide such benefits.

As a condition for membership in the Association, the organization agrees to pay dues and assessments to the Association, as determined by the Association’s Board of Directors, and which, as of the date of this application, are dues of \$0.50 per covered employee¹ per month not to exceed \$2,000/mo. plus a temporary litigation fee of \$1.00 per covered employee per month also not to exceed \$2,000/mo.

The organization hereby represents (i) that it has the authority to apply for membership in the Association for itself and its related employers, and (ii) that its related employers which it intends to be included as members of the Association are identified on Schedule A, except that parishes need not be separately listed.

The total number of covered employees for the organization and the related employers is _____.

(Name of Organization)

By: _____

Position: _____

Date: _____

¹ A “covered employee” is an employee participating in a health plan sponsored or maintained by the applicant organization or a health plan sponsored or maintained by any related employer.



SCHEDULE A
THE CATHOLIC BENEFITS ASSOCIATION
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RELATED EMPLOYERS TO BE ADMITTED AS MEMBERS²

The applicant organization identifies the following separately incorporated related employers (other than parishes, which need not be separately identified) and acknowledges that pursuant to this Application for Membership, each of them will be admitted as a member of The Catholic Benefits Association:

Name: _____

Name: _____

Name: _____

Name: _____

Name: _____

Name: _____

Name: _____

Name: _____

Name: _____

Name: _____

Name: _____

Name: _____

² Regardless of whether they are separately incorporated, parishes of an applicant will be members of the Association, and need not be listed on this Schedule A. If a diocese or archdiocese seeks to exclude a parish as a member of the Association, it may provide the Association written direction to that effect.

In the case of a diocese, archdiocese or eparchy, related employers include separately incorporated ministries, such as, by way of example, Catholic Charities, other Catholic relief organizations, schools, elder care facilities, cemetery associations, housing agencies and others.

In the case of other religious institute and non-diocesan non-profit entities, separately incorporated related employers should be identified.

If any related employer is a for profit entity, please write "for profit" behind the entity's name.